

CMS Net Instruction for Inter county Case Transfers:

The CMS Net Help desk has received a high volume of calls regarding cases being transferred from one county to another. We have found the following problems:

- Overwriting/erasing existing financial, medical and client eligibility history from the previous county including changing existing program eligibility begin and end dates.
- Requiring families to go through the eligibility renewal process for their county.
- Not able to authorize historical SARs for the period the case existed in the previous county because the data is overwritten and does not reflect program eligibility history.
- Changing the program end date to match the transfer date closure date.

If there is a current signed Program Services Agreement (PSA), the program period established by the previous county must be maintained and only residential eligibility should be reevaluated for the new county during the same period. DO NOT CHANGE THE PROGRAM BEGIN AND END DATE(S).

If there is no signed PSA, the end date for the program eligibility period should be the date that the original county closed the case.

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